

Agility Robotics | Private Company Profile

Highlights



PitchBook Analyst Coverage

Artificial Intelligence and Machine Learning > Autonomous Machines

Last Updated Q4 2024

Mobility > Last-Mile Delivery

Supply Chain Tech > Last-mile delivery

Last Deal Details

\$400.00M [£]

Later Stage VC 31-Mar-2025

Total Raised to Date

\$283.00M

As of 25-Oct-2024



VC Exit Predictor: Opportunity Score

85



Out of 65,928 companies with Opportunity Score

Employees

244

As of 14-Apr-2025



Post Valuation

\$955.00M

As of 25-Oct-2024

Valuation Step-up

1.55x

Later Stage VC (Series B) - Later Stage VC (Series C)



VC Exit Predictor: Exit Type

Success - 97% Probability

Out of 65,928 companies with Opportunity Score



General Information

Description

Developer of bipedal walking robots designed to offer efficient, agile, and robust legged platforms for real-world applications. The company's robots offer human-like capabilities that allow them to work with and alongside people to perform simple tasks with minimal or no additional programming, without modifying offices, factories, or homes, enabling clients with a mobility option to automate applications that navigate a diverse variety of terrains.

Most Recent Financing Status (as of 02-Jul-2025)

The company is in talks to raise \$400 million of venture funding in a deal led by WP Global Partners on March 31, 2025, putting the company's pre-money valuation at an estimated \$1.75 billion. Previously, the company raised \$105 million through a combination of Series C-1, and Series C-2 venture funding from Amazon Industrial Innovation Fund, Schaeffler Group USA and

SoftBank Group on October 25, 2024, putting the company's pre-money valuation at \$850 million. K2 Global, Big Brain Holdings, Gaingels, Bossa Invest, AJI Capital, DCVC and Zain S Hasan Charitable Remainder Trust also participated in the round.

Website	www.agilityrobotics.com	Year Founded	2015
Entity Type	Private Company	Universe	Venture Capital
Also Known As	Agility	Spun Out Of	Oregon State University
Legal Name	Agility Robotics, Inc.	Employees	244
Business Status	Generating Revenue		
Ownership Status	Privately Held (backing)		
Financing Status	Venture Capital-Backed		
LinkedIn URL	agilityrobotics		

Industries, Verticals & Keywords

Primary Industry	Verticals	Keywords
Other Hardware	Advanced Manufacturing	application automation
	Artificial Intelligence & Machine Learning	autonomous delivery
Other Industries	Robotics and Drones	humanoid robotics
Business/Productivity Software	Supply Chain Tech	intelligent robotics
Automation/Workflow Software		logistic robots
		mobility tech
		robotics engineering

Emerging Spaces

Autonomous Delivery 87 Companies	Humanoid Robotics 198 Companies
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Appears in PitchBook Analyst Market Map

Q2 2025 Supply Chain Tech VC Ecosystem 2,328 Companies	Q1 2025 Supply Chain Tech VC Ecosystem 2,307 Companies
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Contact Information

Primary Contact

[Damion Shelton](#)

Co-Founder, President & Chairman of the Board

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Primary Office

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Top 5 Similar Companies

#	Name	Competitor	Financing Status	HQ Location	Primary Industry	Year Founded	Last Financing Date/Type	Last Financing Amount
1	Figure AI	✓	Venture Capital-Backed	San Jose, CA	Other Hardware	2022	2025/Series C	\$1.50B
2	Apptronik	✓	Venture Capital-Backed	Austin, TX	Other Hardware	2016	2025/Series A	\$403.00M
3	1X		Venture Capital-Backed	Palo Alto, CA	Other Hardware	2014	2025/2ndary - Private	
4	Sanctuary AI		Venture Capital-Backed	Vancouver, Canada	Application Software	2018	2024/Later Stage VC	\$22.15M
5	Boston Dynamics	✓	Corporate Backed or Acquired	Waltham, MA	Other Hardware	1992	2021/M&A	\$880.00M

Comparisons

	 Agility Robotics	 Figure AI	 Apptronik	 1X
Description	Developer of bipedal walking robots designed to offer efficient, agile, and robust legged platforms for real-world applications.	Developer of humanoid robots designed to address drastic labor shortages and reduce the number of workers in unsafe jobs.	Operator of a robotics company intended to deliver and scale a variety of general-purpose robots.	Developer of humanoid robots designed to operate in the physical world.
Primary Industry	Other Hardware	Other Hardware	Other Hardware	Other Hardware
HQ Location	Pittsburgh, PA	San Jose, CA	Austin, TX	Palo Alto, CA
Employees	244 2025	120 2025	199 2025	200 2025
Total Raised	\$283.00M	\$2.34B	\$441.34M	\$140.36M
Post Valuation	\$955.00M 25-Oct-2024	\$39.50B 14-Feb-2025	\$109.00M 07-Feb-2023	\$209.97M ^E 03-Jan-2023
Last Financing Details	\$400.00M 2025/Later Stage VC	\$1.50B 2025/Later Stage VC (Series C)	\$403.00M 2025/Later Stage VC (Series A)	Undisclosed amount 2025/Secondary Transaction - Private
Revenue	-	\$60.00M TTM	-	-

^E Estimated

Patents

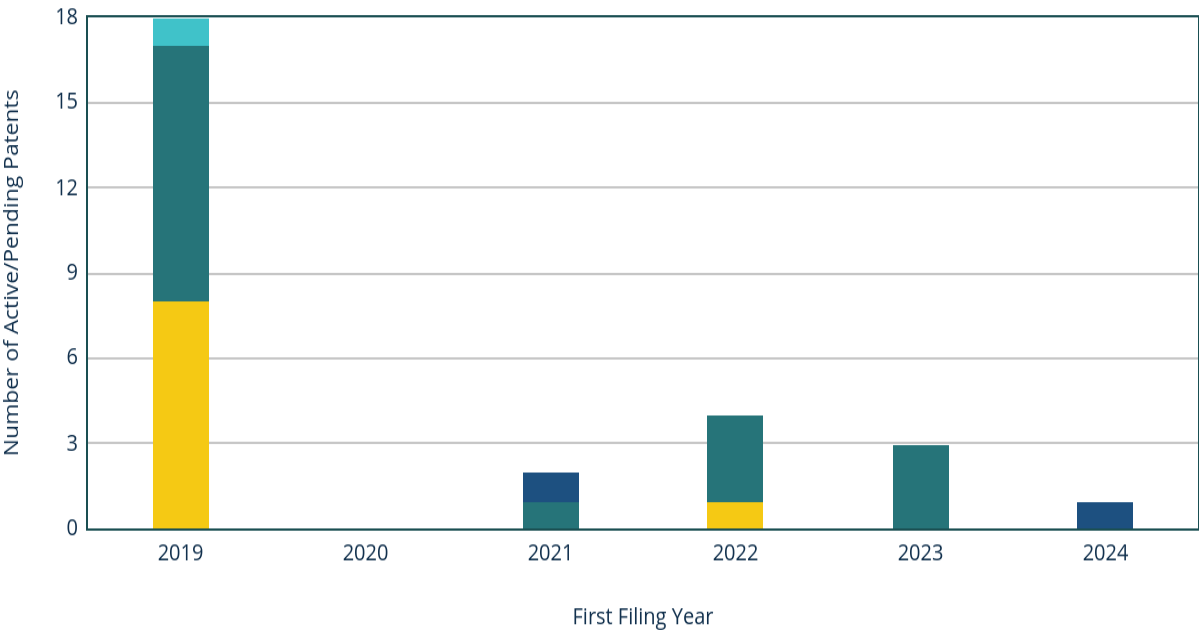
16 Total Patents Families	33 Total Documents Applications and Grants	19 Active	9 Pending	0 Expiring In next 12 mo	5 Inactive
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Top Patent Technology (CPC codes): Information and communication technology [ict] specially adapted for administrative, commercial, financial, managerial or supervisory purposes, Manipulators, Measuring length, thickness or similar linear dimensions, Motor vehicles, Vehicles adapted for load transportation or to transport, to carry, or to comprise special loads or objects

Portfolio Breakdown

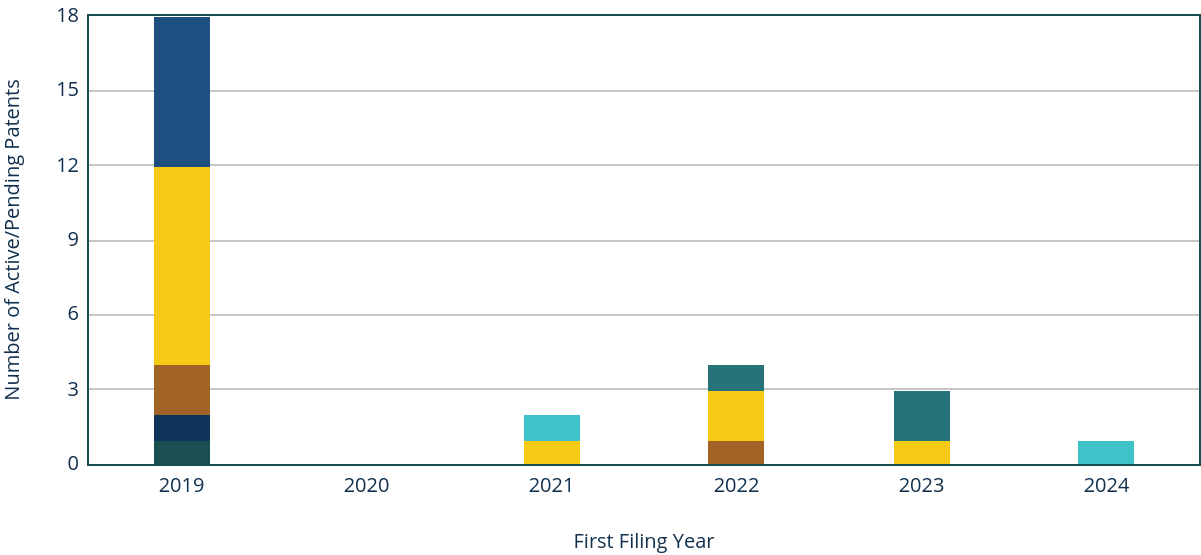
Each of the company's patent is represented once by it's earliest filing date and it's representative technology classification

Patent Technology: CPC Section



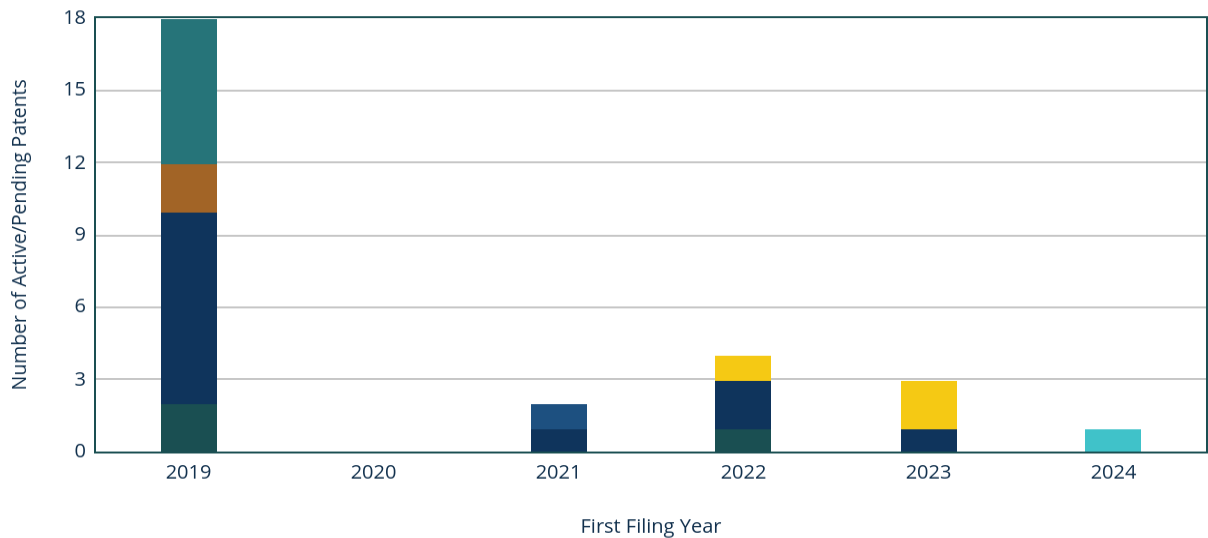
- Mechanical engineering
- No CPC Data
- Performing operations
- Physics

Patent Technology: CPC Class



- Computing
- Engineering elements and units
- Hand tools
- Land vehicles for travelling otherwise than on rails
- Measuring
- No CPC Data
- Vehicles in general

Patent Technology: CPC Subclass



- Couplings for transmitting rotation
- Gearing
- Information and communication technology [ict] specially adapted for administrative, commercial, financial, managerial or supervisory purposes
- Manipulators
- Measuring length, thickness or similar linear dimensions
- Motor vehicles
- Other

Citations

Citations are defined as the number of unique patents that have made reference to the company's patent. Citations are often used as a signal of patent value.

Most Cited Patents: All Years

#	Patent Title	Forward Citations
1	Robot wrist actuator	40
2	Mechanical joint	35
3	Robotic manipulator	22
4	Methods and apparatus for releasably securing a robot in a delivery vehicle	3
5	Systems and methods for mixed-use delivery of people and packages using autonomous vehicles and machines	3

Citations: Cites Agility Robotics

Company	Forward Citations	Total Active & Pending Patents
 Miven Machine Tools	6	128
 Intuitive Surgical	5	8,296
 Caltech	4	7,867
 CMR Surgical	3	1,390
 Wisconsin Alumni Research Foundation	2	8,537

Recent Patent Activity

Publication ID	Patent Title	Status	Activity Date	Publication Date	Technology (CPC)	Citations	Independent Claims	First Filing Date
EP-3966109-A1	Systems and methods for mixed-use delivery of people and packages using autonomous vehicles and machines	Pending	02-Jul-2025	16-Mar-2022	G06Q10/0832		5	08-May-2019
EP-3966109-A4	Systems and methods for mixed-use delivery of people and packages using autonomous vehicles and machines	Pending	02-Jul-2025	26-Jul-2023	G06Q10/047	3		08-May-2019
JP-2022532128-A	Systems and methods for combined purpose delivery of people and packages using autonomous vehicles and machines	Active	22-Apr-2025	13-Jul-2022	G06Q10/047		5	08-May-2019
JP-7663239-B2	Systems and methods for multi-purpose delivery of people and goods using autonomous vehicles and machines	Active	22-Apr-2025	16-Apr-2025	G06Q10/0832	2	4	08-May-2019
US-12246441-B1	Torso protrusion for robotic manipulation of objects and related technology	Active	19-Feb-2025	11-Mar-2025	B62D57/032	10	3	18-Nov-2022

Current Team (10)

Name	Title	Board Seats	Office	Phone	Email
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Name	Title	Board Seats	Office	Phone	Email
Damion Shelton	Co-Founder, President & Chairman of the Board	1	Pittsburgh, PA	+1 (541) 738-8888	damion.shelton@agilityrobotics.com
Jennifer Hunter	Chief Financial Officer		Pittsburgh, PA	+1 (541) 738-8888	jennifer.hunter@agilityrobotics.com
Pras Velagapudi Ph.D	Chief Technology Officer		Pittsburgh, PA	+1 (541) 738-8888	pras.velagapudi@agilityrobotics.com
Jonah Paul	Director of Finance and Accounting		Pittsburgh, PA	+1 (541) 738-8888	jonah.paul@agilityrobotics.com
Jonathan Hurst Ph.D	Co-Founder, Chief Robot Officer & Board Member	1	Pittsburgh, PA	+1 (541) 738-8888	jonathan.hurst@agilityrobotics.com
Daniel Diez	Chief Business Officer		Pittsburgh, PA	+1 (212) 239-5544	daniel.diez@agilityrobotics.com
Melonee Wise	Chief Product Officer	1	Pittsburgh, PA	+1 (541) 738-8888	melonee.wise@agilityrobotics.com
Mikhail Jones	Co-Founder & Vice President of Software		Pittsburgh, PA	+1 (541) 738-8888	mikhail.jones@agilityrobotics.com
Margaret Johnson	Chief Executive Officer	2	Pittsburgh, PA	+1 (212) 852-7059	peggy.johnson@agilityrobotics.com
Rich Bohne	Chief Commercial Officer		Pittsburgh, PA	+1 (801) 763-8969	rich.bohne@vecnarobotics.com

Current Board Members (4)

Name	Title	Representing	Role	Since	Phone	Email
Bruce Leak	Founding Partner & General Partner	Playground Global	Board Member	Feb 2018	+1 (650) 427-0000	bruce@playground.vc

Name	Title	Representing	Role	Since	Phone	Email
Damion Shelton	Co-Founder, President & Chairman of the Board	Agility Robotics	Co-Founder, President & Chairman of the Board	Jan 2015	+1 (541) 738-8888	damion.shelton@agilityrobotics.com
Jonathan Hurst Ph.D	Co-Founder, Chief Robot Officer & Board Member	Agility Robotics	Co-Founder, Chief Robot Officer & Board Member	Jan 2015	+1 (541) 738-8888	jonathan.hurst@agilityrobotics.com
Matthew Ocko	Co-Founder & Managing Partner	DCVC	Board Member	Oct 2020	+1 (415) 840-7337	matt@dcvc.com

Deal History (9)

Category: All Deals

#	Deal Type	Date	Amount	Raised to Date	Pre-Val	Post-Val	Status	Stage
9.	Later Stage VC	31-Mar-2025	\$400.00M <i>E</i>				Rumor/Speculation	Generating Revenue
8.	Later Stage VC (Series C)	25-Oct-2024	\$105.00M	\$283.00M	\$850.00M	\$955.00M	Completed	Generating Revenue
7.	Later Stage VC (Series B)	22-Apr-2022	\$150.00M	\$178.00M	\$400.00M	\$550.00M	Completed	Generating Revenue
6.	Later Stage VC (Series A)	15-Oct-2020	\$20.00M	\$28.00M	\$30.00M	\$50.00M	Completed	Generating Revenue
5.	Early Stage VC (Series A)	20-Feb-2018	\$8.00M	\$8.00M	\$17.00M	\$25.00M	Completed	Generating Revenue
4.	Grant		\$1.00M				Completed	Startup
3.	Seed Round	01-Oct-2016					Completed	Startup
2.	Accelerator/Incubator	09-Jan-2015					Completed	Startup

#	Deal Type	Date	Amount	Raised to Date	Pre-Val	Post-Val	Status	Stage
1.	University Spin-Out	01-Jan-2015					Completed	Startup

† Indicates an Add-On
E Estimated

CAP TABLE HISTORY (as of 25-Oct-2024)

Stock	# Of Shares Authorized	Par Value	Dividend Rate (%)	Original Issue Price	Liquidation	Liquidation Pref. Multiple	Conversion Price	% Owned
Series C-2	376,648	\$0.000100	6.00%	\$29.49	\$29.49	1x	\$29.49	1.45%
Series C-1	2,848,739	\$0.000100	6.00%	\$36.86	\$36.86	1x	\$36.86	9.83%
Series B-X	4,816,419	\$0.000100	6.00%	\$31.14	\$31.14	1x	\$31.14	18.59%
Series B	4,816,419	\$0.000100	6.00%	\$31.14	\$31.14	1x	\$31.14	18.59%
Series A-4-X	4,394,523	\$0.000100	6.00%	\$4.61	\$4.61	1x	\$4.61	16.96%
Series A4	4,394,523	\$0.000100	6.00%	\$4.61	\$4.61	1x	\$4.61	16.96%
Series A-3-X	80,383	\$0.000100	6.00%	\$1.37	\$1.37	1x	\$1.37	0.31%
Series A3	80,383	\$0.000100	6.00%	\$1.37	\$1.37	1x	\$1.37	0.31%
Series A-2-X	80,023	\$0.000100	6.00%	\$2.47	\$2.47	1x	\$2.47	0.31%
Series A2	80,023	\$0.000100	6.00%	\$2.47	\$2.47	1x	\$2.47	0.31%
Series A-1-X	404,012	\$0.000100	6.00%	\$1.27	\$1.27	1x	\$1.27	1.56%
Series A1	404,012	\$0.000100	6.00%	\$1.27	\$1.27	1x	\$1.27	1.56%
Series A-X	1,908,075	\$0.000100	6.00%	\$4.19	\$4.19	1x	\$4.19	7.36%
Series A	1,908,075	\$0.000100	6.00%	\$4.19	\$4.19	1x	\$4.19	7.36%

Series Terms for: A, A-1-X, A-2-X, A-3-X, A-4-X, A-X, A1, A2, A3, A4, B, B-X, C-1, C-2 (as of 25-Oct-2024)

Liquidation Preferences	Senior	Cumulative/Non-cumulative	Non-Cumulative
Participating vs. Non-participating	Non-participating	Anti-dilution Provisions	Weighted Average
Dividend Rights	Yes	Board Voting Rights	Yes
		General Voting Rights	Yes

Deal #9: Later Stage VC, \$400.00M, Rumor/Speculation; 31-Mar-2025

Deal Info

Deal Types	Later Stage VC
Announced Date	31-Mar-2025
Deal Date	31-Mar-2025
Deal Status	Rumor/Speculation
Financing Source	Venture Capital

Company Info

Financing Status	Pending Transaction (VC)
Business Status	Generating Revenue
CEO/Lead Mgt	Jonathan Hurst Ph.D
Site	Pittsburgh, PA

Total Capital

Deal Amount	\$400.00M ^E
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Equity

VC Round	6 Round
% Acquired	22.85%

Deal Synopsis

The company is in talks to raise \$400 million of venture funding in a deal led by WP Global Partners on March 31, 2025, putting the company's pre-money valuation at an estimated \$1.75 billion.

‡ Not necessarily a summation of individual debt figures

** Does not include grant funding

E Estimated

Investors (1)

Investor Name	Status	Lead/Sole	Comments	
1. WP Global Partners	New Investor	Yes	Form of Payment:	Cash

E Estimated

Stock Info

Type of Stock	Preferred
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E Shares Sought and Price Per Share calculated using the Weighted Average Method

Deal #8: Later Stage VC (Series C), \$105.00M, Completed; 25-Oct-2024

Deal Info

Deal Types	Later Stage VC, Series C
Announced Date	23-Jul-2024
Deal Date	25-Oct-2024
Deal Status	Completed
Financing Source	Venture Capital
Stock Split	1 : 1

Company Info

Financing Status	Venture Capital-Backed
Business Status	Generating Revenue
CEO/Lead Mgt	Margaret Johnson
Site	Pittsburgh, PA

Total Capital

Deal Amount	\$105.00M
Pre-money Valuation	\$850.00M
Post Valuation	\$955.00M
Total Invested Capital	\$105.00M
Raised to Date	\$283.00M **

Equity

VC Round	5 Round
% Acquired	11.28%
Total Invested Equity	\$105.00M

Deal Synopsis

The company raised \$105 million through a combination of Series C-1, and Series C-2 venture funding from Amazon Industrial Innovation Fund, Schaeffler Group USA and SoftBank Group on October 25, 2024, putting the company's pre-money valuation at \$850 million. K2 Global, Big Brain Holdings, Gaingels, Bossa Invest, AJI Capital, DCVC and Zain S Hasan Charitable Remainder Trust also participated in the round.

‡ Not necessarily a summation of individual debt figures

** Does not include grant funding

E Estimated

Stock Info + Cap Table History

Type of Stock	Preferred	# of Shares Acquired	2,924,078
Series of Stock	C	% Owned by Buyer Before	0.00%
Shares Sought	3,225,387 ^E	% Owned by Buyer After	11.78%
Price Per Share	\$36.86 ^E	Conversion Ratio	1

E Shares Sought and Price Per Share calculated using the Weighted Average Method

SERIES C-2 TERMS

Liquidation Preferences	Senior	Cumulative/Non-cumulative	Non-Cumulative
Participating vs. Non-participating	Non-participating	Anti-dilution Provisions	Weighted Average
Dividend Rights	Yes	Board Voting Rights	Yes
		General Voting Rights	Yes

CAP TABLE HISTORY

Stock	# Of Shares Authorized	Par Value	Dividend Rate (%)	Original Issue Price	Liquidation	Liquidation Pref. Multiple	Conversion Price	% Owned
Series C-2	376,648	\$0.000100	6.00%	\$29.49	\$29.49	1x	\$29.49	1.45%
Series C-1	2,848,739	\$0.000100	6.00%	\$36.86	\$36.86	1x	\$36.86	9.83%
Series B-X	4,816,419	\$0.000100	6.00%	\$31.14	\$31.14	1x	\$31.14	18.59%
Series B	4,816,419	\$0.000100	6.00%	\$31.14	\$31.14	1x	\$31.14	18.59%
Series A-4-X	4,394,523	\$0.000100	6.00%	\$4.61	\$4.61	1x	\$4.61	16.96%
Series A4	4,394,523	\$0.000100	6.00%	\$4.61	\$4.61	1x	\$4.61	16.96%
Series A-3-X	80,383	\$0.000100	6.00%	\$1.37	\$1.37	1x	\$1.37	0.31%
Series A3	80,383	\$0.000100	6.00%	\$1.37	\$1.37	1x	\$1.37	0.31%
Series A-2-X	80,023	\$0.000100	6.00%	\$2.47	\$2.47	1x	\$2.47	0.31%
Series A2	80,023	\$0.000100	6.00%	\$2.47	\$2.47	1x	\$2.47	0.31%
Series A-1-X	404,012	\$0.000100	6.00%	\$1.27	\$1.27	1x	\$1.27	1.56%
Series A1	404,012	\$0.000100	6.00%	\$1.27	\$1.27	1x	\$1.27	1.56%
Series A-X	1,908,075	\$0.000100	6.00%	\$4.19	\$4.19	1x	\$4.19	7.36%
Series A	1,908,075	\$0.000100	6.00%	\$4.19	\$4.19	1x	\$4.19	7.36%

Investors (9)

Investor Name	Status	Lead/Sole	Comments
1. AJI Capital	New Investor	No	Form of Payment: Cash
2. Amazon Industrial Innovation Fund	Follow-On Investor	No	Form of Payment: Cash

Investor Name	Status	Lead/Sole	Comments	
3. Big Brain Holdings	New Investor	No	Form of Payment:	Cash
4. Bossa Invest	New Investor	No	Form of Payment:	Cash
5. DCVC	Follow-On Investor	No	Lead Partner:	Matthew Ocko
			Form of Payment:	Cash
6. Gaingels	New Investor	No	Form of Payment:	Cash
7. K2 Global	New Investor	No	Lead Partner:	Ozi Amanat
			Form of Payment:	Cash
			Fund 1:	K2 Global AI Fund
8. Schaeffler Group USA	New Investor	No	Form of Payment:	Cash
9. Zain S Hasan Charitable Remainder Trust	New Investor	No	Amount:	\$4.95K
			Form of Payment:	Cash

E Estimated

Tranches (2)

Tranche Date	Amount	Financing Type	Comments	
1. 01-Aug-2024		Later Stage VC	Stock Type:	Preferred
			Tranche Size Status:	Actual
			Stock Series Type:	C
2. 12-Nov-2024		Later Stage VC	Stock Type:	Preferred
			Investors:	Zain S Hasan Charitable Remainder Trust
			Tranche Size Status:	Actual

Deal #7: Later Stage VC (Series B), \$150.00M, Completed; 22-Apr-2022

Deal Info

Deal Types	Later Stage VC, Series B
Announced Date	16-Mar-2022
Deal Date	22-Apr-2022
Deal Status	Completed
Financing Source	Venture Capital
Stock Split	1 : 1

Company Info

Financing Status	Venture Capital-Backed
Business Status	Generating Revenue
CEO/Lead Mgt	Damion Shelton

Total Capital

Deal Amount	\$150.00M
Pre-money Valuation	\$400.00M
Post Valuation	\$550.00M
Total Invested Capital	\$150.00M
Raised to Date	\$178.00M **

Equity

VC Round	4 Round
% Acquired	27.27%
Investor Ownership	66.16%
Total Invested Equity	\$150.00M

Deal Synopsis

The company raised \$150 million of Series B venture funding in a deal led by Playground Global and DCVC on April 22, 2022, putting the company's pre-money valuation at \$400 million. Sony Innovation Fund, TDK Ventures, Industrial Technology Investment, Amazon Industrial Innovation Fund, K Squared Fund, The Robotics Hub, Stout Street Capital, Safar Partners, MFV Partners, Vinayak Narasimhan and Mark Lieberman also participated in the round. The funds will be used to accelerate Agility's R&D and scale its robot production.

‡ Not necessarily a summation of individual debt figures

** Does not include grant funding

E Estimated

Stock Info + Cap Table History

Type of Stock	Preferred	# of Shares Acquired	4,816,419
Series of Stock	B	% Owned by Buyer Before	0.00%
Shares Sought	4,816,419	% Owned by Buyer After	27.27%
Price Per Share	\$31.14	Conversion Ratio	1

E Shares Sought and Price Per Share calculated using the Weighted Average Method

SERIES B TERMS

Liquidation Preferences	Senior	Cumulative/Non-cumulative	Non-Cumulative
Participating vs. Non-participating	Non-participating	Anti-dilution Provisions	Weighted Average
Dividend Rights	Yes	Board Voting Rights	Yes
		General Voting Rights	Yes

CAP TABLE HISTORY

Stock	# Of Shares Authorized	Par Value	Dividend Rate (%)	Original Issue Price	Liquidation	Liquidation Pref. Multiple	Conversion Price	% Owned
Series B	4,816,419	\$0.000100	6.00%	\$31.14	\$31.14	1x	\$31.14	27.27%
Series A4	4,394,523	\$0.000100	6.00%	\$4.61	\$4.61	1x	\$4.61	24.88%
Series A3	80,383	\$0.000100	6.00%	\$1.37	\$1.37	1x	\$1.37	0.46%
Series A2	80,023	\$0.000100	6.00%	\$2.47	\$2.47	1x	\$2.47	0.45%
Series A1	404,012	\$0.000100	6.00%	\$1.27	\$1.27	1x	\$1.27	2.29%
Series A	1,908,075	\$0.000100	6.00%	\$4.19	\$4.19	1x	\$4.19	10.80%

Investors (13)

Investor Name	Status	Lead/Sole	Comments	
1. Amazon Industrial Innovation Fund	New Investor	No	Lead Partner: Form of Payment: Fund 1:	Katherine Chen Cash Amazon Industrial Innovation Fund
2. DCVC	Follow-On Investor	Yes	Lead Partner: Form of Payment:	Matthew Ocko Cash
3. Industrial Technology Investment	Follow-On Investor	No	Form of Payment:	Cash
4. K Squared Fund	New Investor	No	Form of Payment:	Cash
5. Mark Lieberman	New Investor	No	Lead Partner: Form of Payment:	Mark Lieberman Cash
6. MFV Partners	Follow-On Investor	No	Form of Payment:	Cash
7. Playground Global	Follow-On Investor	Yes	Lead Partner: Form of Payment:	Bruce Leak Cash

Investor Name	Status	Lead/Sole	Comments	
8. Safar Partners	Follow-On Investor	No	Form of Payment:	Cash
9. Sony Innovation Fund	Follow-On Investor	No	Form of Payment:	Cash
10. Stout Street Capital	New Investor	No	Form of Payment: Fund 1:	Cash Stout Street Capital Fund I
11. TDK Ventures	Follow-On Investor	No	Form of Payment:	Cash
12. The Robotics Hub	Follow-On Investor	No	Form of Payment:	Cash
13. Vinayak Narasimhan	New Investor	No	Lead Partner: Form of Payment:	Vinayak Narasimhan Cash

E Estimated

Advisors (3)

#	Advisor Name	Service Type	Hired By	Comments	
1.	Latham & Watkins	Legal Advisor	Agility Robotics	Lead Partner:	Peyton Worley
2.	Reed Smith	Legal Advisor	Agility Robotics		
3.	Orrick	Legal Advisor	TDK Ventures		

Deal #6: Later Stage VC (Series A), \$20.00M, Completed; 15-Oct-2020

Deal Info

Deal Types	Later Stage VC, Series A
Deal Date	15-Oct-2020
Deal Status	Completed
Financing Source	Venture Capital
Stock Split	1 : 1

Company Info

Financing Status	Venture Capital-Backed
Business Status	Generating Revenue
CEO/Lead Mgt	Damion Shelton

Total Capital

Deal Amount	\$20.00M
Pre-money Valuation	\$30.00M
Post Valuation	\$50.00M
Total Invested Capital	\$20.00M
Raised to Date	\$28.00M **

Equity

VC Round	3 Round
% Acquired	40.00%
Investor Ownership	62.79%
Total Invested Equity	\$20.00M

Deal Synopsis

The company raised \$20 million of venture funding in a deal led by Playground Global and DCVC on October 15, 2020, putting the company's pre-money valuation at \$30 million. Sony Innovation Fund, TDK Ventures, Industrial Technology Investment, Safar Partners, MFV Partners and Willamette Valley Capital also participated in the round. The funds will be used to meet the demand from logistics providers, e-commerce retailers, and others for robots that can work alongside humans to automate repetitive, physically demanding, or dangerous work safely and scalably, even in the majority of spaces that are not purpose-built for automation.

‡ Not necessarily a summation of individual debt figures

** Does not include grant funding

E Estimated

Stock Info + Cap Table History

Type of Stock	Preferred	# of Shares Acquired	4,340,277
Series of Stock	A	Conversion Ratio	1
Shares Sought	4,394,523		
Price Per Share	\$4.61		

E Shares Sought and Price Per Share calculated using the Weighted Average Method

SERIES A4 TERMS

Liquidation Preferences	Senior	Cumulative/Non-cumulative	Non-Cumulative
Participating vs. Non-participating	Non-participating	Anti-dilution Provisions	Weighted Average
Dividend Rights	Yes	Board Voting Rights	Yes
		General Voting Rights	Yes

CAP TABLE HISTORY

Stock	# Of Shares Authorized	Par Value	Original Issue Price	Liquidation	Liquidation Pref. Multiple	Conversion Price	% Owned
Series A4	4,394,523	\$0.000100	\$4.61	\$4.61	1x	\$4.61	40.00%
Series A3	80,383	\$0.000100	\$1.37	\$1.37	1x	\$1.37	0.74%
Series A2	80,023	\$0.000100	\$2.47	\$2.47	1x	\$2.47	0.74%
Series A1	404,012	\$0.000100	\$1.27	\$1.27	1x	\$1.27	3.72%
Series A	1,908,075	\$0.000100	\$4.19	\$4.19	1x	\$4.19	17.58%

Investors (8)

Investor Name	Status	Lead/Sole	Comments	
1. DCVC	New Investor	Yes	Lead Partner: Form of Payment: Fund 1:	Matthew Ocko Cash DCVC V
2. Industrial Technology Investment	New Investor	No	Form of Payment:	Cash
3. MFV Partners	New Investor	No	Form of Payment: Fund 1:	Cash MFV Partners Fund I
4. Playground Global	Follow-On Investor	Yes	Lead Partner: Form of Payment:	Bruce Leak Cash
5. Safar Partners	New Investor	No	Form of Payment: Fund 1:	Cash Safar Partners Fund
6. Sony Innovation Fund	Follow-On Investor	No	Form of Payment:	Cash
7. TDK Ventures	New Investor	No	Lead Partner: Form of Payment: Fund 1:	Andrew Maywah Cash TDK Ventures Fund I

Investor Name	Status	Lead/Sole	Comments
8. Willamette Valley Capital	New Investor	No	
<i>E Estimated</i>			

Advisors (2)

#	Advisor Name	Service Type	Hired By	Comments
1.	Cooley	Legal Advisor	DCVC	
2.	Orrick	Legal Advisor	TDK Ventures	

Deal #5: Early Stage VC (Series A), \$8.00M, Completed; 20-Feb-2018

Deal Info

Deal Types	Early Stage VC, Series A
Announced Date	06-Feb-2018
Deal Date	20-Feb-2018
Deal Status	Completed
Financing Source	Venture Capital
Stock Split	1 : 1

Company Info

Financing Status	Venture Capital-Backed
Business Status	Generating Revenue
CEO/Lead Mgt	Damion Shelton

Total Capital

Deal Amount	\$8.00M
Pre-money Valuation	\$17.00M
Post Valuation	\$25.00M
Total Invested Capital	\$8.00M
Raised to Date	\$8.00M **

Equity

VC Round	2 Round
% Acquired	38.19%
Investor Ownership	38.18%
Total Invested Equity	\$8.00M

Deal Synopsis

The company raised \$8 million through the combination of Series A, Series A1, Series A2 and series A3 venture funding from Sony Innovation Fund, Coal Hill Ventures and Playground Global on February 20, 2018, putting the company's pre-money valuation at \$17 million. Willamette Angel Conference also participated in the round.

‡ Not necessarily a summation of individual debt figures

** Does not include grant funding

E Estimated

Stock Info + Cap Table History

Type of Stock	Preferred	# of Shares Acquired	2,276,709
Series of Stock	A	Conversion Ratio	1
Shares Sought	2,427,493		
Price Per Share	\$4.19		

E Shares Sought and Price Per Share calculated using the Weighted Average Method

SERIES A TERMS

Liquidation Preferences	Senior	Cumulative/Non-cumulative	Non-Cumulative
Participating vs. Non-participating	Non-participating	Anti-dilution Provisions	Weighted Average
Dividend Rights	Yes	Board Voting Rights	Yes
		General Voting Rights	Yes

CAP TABLE HISTORY

Stock	# Of Shares Authorized	Par Value	Dividend Rate (%)	Original Issue Price	Liquidation	Liquidation Pref. Multiple	Conversion Price	% Owned
Series A	1,908,075	\$0.000100	6.00%	\$4.19	\$8.39	1x	\$4.19	28.72%
Series A3	80,383	\$0.000100	6.00%	\$1.37	\$2.74	1x	\$1.37	1.35%
Series A2	80,023	\$0.000100	6.00%	\$2.47	\$4.94	1x	\$2.47	1.34%
Series A1	404,012	\$0.000100	6.00%	\$1.27	\$2.54	1x	\$1.27	6.78%

Investors (4)

Investor Name	Status	Lead/Sole	Comments	
1. Playground Global	New Investor	No	Amount:	\$6.00M
			Lead Partner:	Bruce Leak
			Form of Payment:	Cash
			Fund 1:	Playground Ventures
2. Sony Innovation Fund	New Investor	No	Form of Payment:	Cash
			Fund 1:	Sony Innovation Fund
3. The Robotics Hub	Follow-On Investor	No	Form of Payment:	Cash
4. Willamette Angel Conference	New Investor	No	Form of Payment:	Cash

E Estimated

Advisors (1)

#	Advisor Name	Service Type	Hired By	Comments
1.	Cooley	Legal Advisor	Playground Global	

Deal #4: Grant, \$1.00M, Completed

Deal Info

Deal Types	Grant	Financing Status	Corporation
Deal Status	Completed	Business Status	Startup
Financing Source	Other	CEO/Lead Mgt	Jonathan Hurst Ph.D

Company Info

Total Capital

Deal Amount	\$1.00M
Total Invested Capital	\$1.00M

Deal Synopsis

The company received \$1 million of grant funding from Defense Advanced Research Projects Agency on an undisclosed date.

‡ Not necessarily a summation of individual debt figures

** Does not include grant funding

E Estimated

Investors (1)

Investor Name	Status	Lead/Sole	Comments	
1. Defense Advanced Research Projects Agency	New Investor	Yes	Amount:	\$1.00M
			Form of Payment:	Cash

E Estimated

Deal #3: Seed Round, Completed; 01-Oct-2016

Deal Info

Deal Types	Seed Round, Series A	Financing Status	Venture Capital-Backed
Deal Date	01-Oct-2016	Business Status	Startup
Deal Status	Completed	CEO/Lead Mgt	Damion Shelton
Financing Source	Venture Capital	Site	Tangent, OR

Company Info

Equity

VC Round

1 Round

Deal Synopsis

The company raised an undisclosed amount of Series A seed funding from The Robotics Hub on October 1, 2016. AIRI Capital also participated in this round.

‡ Not necessarily a summation of individual debt figures

** Does not include grant funding

E Estimated

Investors (2)

Investor Name	Status	Lead/Sole	Comments	
1. AIRI Capital	New Investor	No	Form of Payment:	Cash
2. The Robotics Hub	New Investor	No	Lead Partner:	Christopher Moehle Ph.D
			Form of Payment:	Cash

E Estimated

Stock Info

Series of Stock

A

E Shares Sought and Price Per Share calculated using the Weighted Average Method

Deal #2: Accelerator/Incubator, Completed; 09-Jan-2015

Deal Info

Deal Types	Accelerator/Incubator
Deal Date	09-Jan-2015
Deal Status	Completed
Financing Source	Other

Company Info

Financing Status	Accelerator/Incubator Backed
Business Status	Startup
CEO/Lead Mgt	Damion Shelton

Deal Synopsis

The company joined OSU Advantage Accelerator as part of Fall 2014 Cohort and received an undisclosed amount in funding.

‡ Not necessarily a summation of individual debt figures

** Does not include grant funding

E Estimated

Investors (1)

Investor Name	Status	Lead/Sole	Comments	
1. OSU Advantage Accelerator	New Investor	Yes	Lead Partner:	Mark Lieberman
			Form of Payment:	Cash

E Estimated

Deal #1: University Spin-Out, Completed; 01-Jan-2015

Deal Info

Deal Types	University Spin-Out
Deal Date	01-Jan-2015
Deal Status	Completed
Financing Source	Corporate

Company Info

Financing Status	Corporation
Business Status	Startup
CEO/Lead Mgt	Damion Shelton
Site	Tangent, OR

Deal Synopsis

The company was spun out of Oregon State University on January 1, 2015.

‡ Not necessarily a summation of individual debt figures

** Does not include grant funding

E Estimated

Investors (1)

Investor Name	Status	Lead/Sole	Comments
1. Oregon State University	Shareholder	No	

E Estimated

Deal #9: Later Stage VC, \$400.00M, Rumor/Speculation; 31-Mar-2025

Deal Info

Deal Types	Later Stage VC
Announced Date	31-Mar-2025
Deal Date	31-Mar-2025
Deal Status	Rumor/Speculation
Financing Source	Venture Capital

Company Info

Financing Status	Pending Transaction (VC)
Business Status	Generating Revenue
CEO/Lead Mgt	Jonathan Hurst Ph.D
Site	Pittsburgh, PA

Total Capital

Deal Amount	\$400.00M ^E
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Equity

VC Round	6 Round
% Acquired	22.85%

Deal Synopsis

The company is in talks to raise \$400 million of venture funding in a deal led by WP Global Partners on March 31, 2025, putting the company's pre-money valuation at an estimated \$1.75 billion.

[‡] Not necessarily a summation of individual debt figures

^{**} Does not include grant funding

^E Estimated

Investors (1)

Investor Name	Status	Lead/Sole	Comments	
1. WP Global Partners	New Investor	Yes	Form of Payment:	Cash

^E Estimated

Stock Info

Type of Stock	Preferred
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^E Shares Sought and Price Per Share calculated using the Weighted Average Method

Deal #8: Later Stage VC (Series C), \$105.00M, Completed; 25-Oct-2024

Deal Info

Deal Types	Later Stage VC, Series C
Announced Date	23-Jul-2024
Deal Date	25-Oct-2024
Deal Status	Completed
Financing Source	Venture Capital
Stock Split	1 : 1

Company Info

Financing Status	Venture Capital-Backed
Business Status	Generating Revenue
CEO/Lead Mgt	Margaret Johnson
Site	Pittsburgh, PA

Total Capital

Deal Amount	\$105.00M
Pre-money Valuation	\$850.00M
Post Valuation	\$955.00M
Total Invested Capital	\$105.00M
Raised to Date	\$283.00M **

Equity

VC Round	5 Round
% Acquired	11.28%
Total Invested Equity	\$105.00M

Deal Synopsis

The company raised \$105 million through a combination of Series C-1, and Series C-2 venture funding from Amazon Industrial Innovation Fund, Schaeffler Group USA and SoftBank Group on October 25, 2024, putting the company's pre-money valuation at \$850 million. K2 Global, Big Brain Holdings, Gaingels, Bossa Invest, AJI Capital, DCVC and Zain S Hasan Charitable Remainder Trust also participated in the round.

‡ Not necessarily a summation of individual debt figures

** Does not include grant funding

E Estimated

Stock Info + Cap Table History

Type of Stock	Preferred	# of Shares Acquired	2,924,078
Series of Stock	C	% Owned by Buyer Before	0.00%
Shares Sought	3,225,387 ^E	% Owned by Buyer After	11.78%
Price Per Share	\$36.86 ^E	Conversion Ratio	1

E Shares Sought and Price Per Share calculated using the Weighted Average Method

SERIES C-2 TERMS

Liquidation Preferences	Senior	Cumulative/Non-cumulative	Non-Cumulative
Participating vs. Non-participating	Non-participating	Anti-dilution Provisions	Weighted Average
Dividend Rights	Yes	Board Voting Rights	Yes
		General Voting Rights	Yes

CAP TABLE HISTORY

Stock	# Of Shares Authorized	Par Value	Dividend Rate (%)	Original Issue Price	Liquidation	Liquidation Pref. Multiple	Conversion Price	% Owned
Series C-2	376,648	\$0.000100	6.00%	\$29.49	\$29.49	1x	\$29.49	1.45%
Series C-1	2,848,739	\$0.000100	6.00%	\$36.86	\$36.86	1x	\$36.86	9.83%
Series B-X	4,816,419	\$0.000100	6.00%	\$31.14	\$31.14	1x	\$31.14	18.59%
Series B	4,816,419	\$0.000100	6.00%	\$31.14	\$31.14	1x	\$31.14	18.59%
Series A-4-X	4,394,523	\$0.000100	6.00%	\$4.61	\$4.61	1x	\$4.61	16.96%
Series A4	4,394,523	\$0.000100	6.00%	\$4.61	\$4.61	1x	\$4.61	16.96%
Series A-3-X	80,383	\$0.000100	6.00%	\$1.37	\$1.37	1x	\$1.37	0.31%
Series A3	80,383	\$0.000100	6.00%	\$1.37	\$1.37	1x	\$1.37	0.31%
Series A-2-X	80,023	\$0.000100	6.00%	\$2.47	\$2.47	1x	\$2.47	0.31%
Series A2	80,023	\$0.000100	6.00%	\$2.47	\$2.47	1x	\$2.47	0.31%
Series A-1-X	404,012	\$0.000100	6.00%	\$1.27	\$1.27	1x	\$1.27	1.56%
Series A1	404,012	\$0.000100	6.00%	\$1.27	\$1.27	1x	\$1.27	1.56%
Series A-X	1,908,075	\$0.000100	6.00%	\$4.19	\$4.19	1x	\$4.19	7.36%
Series A	1,908,075	\$0.000100	6.00%	\$4.19	\$4.19	1x	\$4.19	7.36%

Investors (9)

Investor Name	Status	Lead/Sole	Comments	
1. AJL Capital	New Investor	No	Form of Payment:	Cash
2. Amazon Industrial Innovation Fund	Follow-On Investor	No	Form of Payment:	Cash

Investor Name	Status	Lead/Sole	Comments	
3. Big Brain Holdings	New Investor	No	Form of Payment:	Cash
4. Bossa Invest	New Investor	No	Form of Payment:	Cash
5. DCVC	Follow-On Investor	No	Lead Partner:	Matthew Ocko
			Form of Payment:	Cash
6. Gaingels	New Investor	No	Form of Payment:	Cash
7. K2 Global	New Investor	No	Lead Partner:	Ozi Amanat
			Form of Payment:	Cash
			Fund 1:	K2 Global AI Fund
8. Schaeffler Group USA	New Investor	No	Form of Payment:	Cash
9. Zain S Hasan Charitable Remainder Trust	New Investor	No	Amount:	\$4.95K
			Form of Payment:	Cash

E Estimated

Tranches (2)

Tranche Date	Amount	Financing Type	Comments	
1. 01-Aug-2024		Later Stage VC	Stock Type:	Preferred
			Tranche Size Status:	Actual
			Stock Series Type:	C
2. 12-Nov-2024		Later Stage VC	Stock Type:	Preferred
			Investors:	Zain S Hasan Charitable Remainder Trust
			Tranche Size Status:	Actual

Deal #7: Later Stage VC (Series B), \$150.00M, Completed; 22-Apr-2022

Deal Info

Deal Types	Later Stage VC, Series B
Announced Date	16-Mar-2022
Deal Date	22-Apr-2022
Deal Status	Completed
Financing Source	Venture Capital
Stock Split	1 : 1

Company Info

Financing Status	Venture Capital-Backed
Business Status	Generating Revenue
CEO/Lead Mgt	Damion Shelton

Total Capital

Deal Amount	\$150.00M
Pre-money Valuation	\$400.00M
Post Valuation	\$550.00M
Total Invested Capital	\$150.00M
Raised to Date	\$178.00M **

Equity

VC Round	4 Round
% Acquired	27.27%
Investor Ownership	66.16%
Total Invested Equity	\$150.00M

Deal Synopsis

The company raised \$150 million of Series B venture funding in a deal led by Playground Global and DCVC on April 22, 2022, putting the company's pre-money valuation at \$400 million. Sony Innovation Fund, TDK Ventures, Industrial Technology Investment, Amazon Industrial Innovation Fund, K Squared Fund, The Robotics Hub, Stout Street Capital, Safar Partners, MFV Partners, Vinayak Narasimhan and Mark Lieberman also participated in the round. The funds will be used to accelerate Agility's R&D and scale its robot production.

‡ Not necessarily a summation of individual debt figures

** Does not include grant funding

E Estimated

Stock Info + Cap Table History

Type of Stock	Preferred	# of Shares Acquired	4,816,419
Series of Stock	B	% Owned by Buyer Before	0.00%
Shares Sought	4,816,419	% Owned by Buyer After	27.27%
Price Per Share	\$31.14	Conversion Ratio	1

E Shares Sought and Price Per Share calculated using the Weighted Average Method

SERIES B TERMS

Liquidation Preferences	Senior	Cumulative/Non-cumulative	Non-Cumulative
Participating vs. Non-participating	Non-participating	Anti-dilution Provisions	Weighted Average
Dividend Rights	Yes	Board Voting Rights	Yes
		General Voting Rights	Yes

CAP TABLE HISTORY

Stock	# Of Shares Authorized	Par Value	Dividend Rate (%)	Original Issue Price	Liquidation	Liquidation Pref. Multiple	Conversion Price	% Owned
Series B	4,816,419	\$0.000100	6.00%	\$31.14	\$31.14	1x	\$31.14	27.27%
Series A4	4,394,523	\$0.000100	6.00%	\$4.61	\$4.61	1x	\$4.61	24.88%
Series A3	80,383	\$0.000100	6.00%	\$1.37	\$1.37	1x	\$1.37	0.46%
Series A2	80,023	\$0.000100	6.00%	\$2.47	\$2.47	1x	\$2.47	0.45%
Series A1	404,012	\$0.000100	6.00%	\$1.27	\$1.27	1x	\$1.27	2.29%
Series A	1,908,075	\$0.000100	6.00%	\$4.19	\$4.19	1x	\$4.19	10.80%

Investors (13)

Investor Name	Status	Lead/Sole	Comments	
1. Amazon Industrial Innovation Fund	New Investor	No	Lead Partner: Form of Payment: Fund 1:	Katherine Chen Cash Amazon Industrial Innovation Fund
2. DCVC	Follow-On Investor	Yes	Lead Partner: Form of Payment:	Matthew Ocko Cash
3. Industrial Technology Investment	Follow-On Investor	No	Form of Payment:	Cash
4. K Squared Fund	New Investor	No	Form of Payment:	Cash
5. Mark Lieberman	New Investor	No	Lead Partner: Form of Payment:	Mark Lieberman Cash
6. MFV Partners	Follow-On Investor	No	Form of Payment:	Cash
7. Playground Global	Follow-On Investor	Yes	Lead Partner: Form of Payment:	Bruce Leak Cash

Investor Name	Status	Lead/Sole	Comments	
8. Safar Partners	Follow-On Investor	No	Form of Payment:	Cash
9. Sony Innovation Fund	Follow-On Investor	No	Form of Payment:	Cash
10. Stout Street Capital	New Investor	No	Form of Payment: Fund 1:	Cash Stout Street Capital Fund I
11. TDK Ventures	Follow-On Investor	No	Form of Payment:	Cash
12. The Robotics Hub	Follow-On Investor	No	Form of Payment:	Cash
13. Vinayak Narasimhan	New Investor	No	Lead Partner: Form of Payment:	Vinayak Narasimhan Cash

E Estimated

Advisors (3)

#	Advisor Name	Service Type	Hired By	Comments	
1.	Latham & Watkins	Legal Advisor	Agility Robotics	Lead Partner:	Peyton Worley
2.	Reed Smith	Legal Advisor	Agility Robotics		
3.	Orrick	Legal Advisor	TDK Ventures		

Deal #6: Later Stage VC (Series A), \$20.00M, Completed; 15-Oct-2020

Deal Info

Deal Types	Later Stage VC, Series A
Deal Date	15-Oct-2020
Deal Status	Completed
Financing Source	Venture Capital
Stock Split	1 : 1

Company Info

Financing Status	Venture Capital-Backed
Business Status	Generating Revenue
CEO/Lead Mgt	Damion Shelton

Total Capital

Deal Amount	\$20.00M
Pre-money Valuation	\$30.00M
Post Valuation	\$50.00M
Total Invested Capital	\$20.00M
Raised to Date	\$28.00M **

Equity

VC Round	3 Round
% Acquired	40.00%
Investor Ownership	62.79%
Total Invested Equity	\$20.00M

Deal Synopsis

The company raised \$20 million of venture funding in a deal led by Playground Global and DCVC on October 15, 2020, putting the company's pre-money valuation at \$30 million. Sony Innovation Fund, TDK Ventures, Industrial Technology Investment, Safar Partners, MFV Partners and Willamette Valley Capital also participated in the round. The funds will be used to meet the demand from logistics providers, e-commerce retailers, and others for robots that can work alongside humans to automate repetitive, physically demanding, or dangerous work safely and scalably, even in the majority of spaces that are not purpose-built for automation.

‡ Not necessarily a summation of individual debt figures

** Does not include grant funding

E Estimated

Stock Info + Cap Table History

Type of Stock	Preferred	# of Shares Acquired	4,340,277
Series of Stock	A	Conversion Ratio	1
Shares Sought	4,394,523		
Price Per Share	\$4.61		

E Shares Sought and Price Per Share calculated using the Weighted Average Method

SERIES A4 TERMS

Liquidation Preferences	Senior	Cumulative/Non-cumulative	Non-Cumulative
Participating vs. Non-participating	Non-participating	Anti-dilution Provisions	Weighted Average
Dividend Rights	Yes	Board Voting Rights	Yes
		General Voting Rights	Yes

CAP TABLE HISTORY

Stock	# Of Shares Authorized	Par Value	Original Issue Price	Liquidation	Liquidation Pref. Multiple	Conversion Price	% Owned
Series A4	4,394,523	\$0.000100	\$4.61	\$4.61	1x	\$4.61	40.00%
Series A3	80,383	\$0.000100	\$1.37	\$1.37	1x	\$1.37	0.74%
Series A2	80,023	\$0.000100	\$2.47	\$2.47	1x	\$2.47	0.74%
Series A1	404,012	\$0.000100	\$1.27	\$1.27	1x	\$1.27	3.72%
Series A	1,908,075	\$0.000100	\$4.19	\$4.19	1x	\$4.19	17.58%

Investors (8)

Investor Name	Status	Lead/Sole	Comments	
1. DCVC	New Investor	Yes	Lead Partner: Form of Payment: Fund 1:	Matthew Ocko Cash DCVC V
2. Industrial Technology Investment	New Investor	No	Form of Payment:	Cash
3. MFV Partners	New Investor	No	Form of Payment: Fund 1:	Cash MFV Partners Fund I
4. Playground Global	Follow-On Investor	Yes	Lead Partner: Form of Payment:	Bruce Leak Cash
5. Safar Partners	New Investor	No	Form of Payment: Fund 1:	Cash Safar Partners Fund
6. Sony Innovation Fund	Follow-On Investor	No	Form of Payment:	Cash
7. TDK Ventures	New Investor	No	Lead Partner: Form of Payment: Fund 1:	Andrew Maywah Cash TDK Ventures Fund I

Investor Name	Status	Lead/Sole	Comments
8. Willamette Valley Capital	New Investor	No	
<i>E Estimated</i>			

Advisors (2)

#	Advisor Name	Service Type	Hired By	Comments
1.	Cooley	Legal Advisor	DCVC	
2.	Orrick	Legal Advisor	TDK Ventures	

Deal #5: Early Stage VC (Series A), \$8.00M, Completed; 20-Feb-2018

Deal Info

Deal Types	Early Stage VC, Series A
Announced Date	06-Feb-2018
Deal Date	20-Feb-2018
Deal Status	Completed
Financing Source	Venture Capital
Stock Split	1 : 1

Company Info

Financing Status	Venture Capital-Backed
Business Status	Generating Revenue
CEO/Lead Mgt	Damion Shelton

Total Capital

Deal Amount	\$8.00M
Pre-money Valuation	\$17.00M
Post Valuation	\$25.00M
Total Invested Capital	\$8.00M
Raised to Date	\$8.00M **

Equity

VC Round	2 Round
% Acquired	38.19%
Investor Ownership	38.18%
Total Invested Equity	\$8.00M

Deal Synopsis

The company raised \$8 million through the combination of Series A, Series A1, Series A2 and series A3 venture funding from Sony Innovation Fund, Coal Hill Ventures and Playground Global on February 20, 2018, putting the company's pre-money valuation at \$17 million. Willamette Angel Conference also participated in the round.

‡ Not necessarily a summation of individual debt figures

** Does not include grant funding

E Estimated

Stock Info + Cap Table History

Type of Stock	Preferred	# of Shares Acquired	2,276,709
Series of Stock	A	Conversion Ratio	1
Shares Sought	2,427,493		
Price Per Share	\$4.19		

E Shares Sought and Price Per Share calculated using the Weighted Average Method

SERIES A TERMS

Liquidation Preferences	Senior	Cumulative/Non-cumulative	Non-Cumulative
Participating vs. Non-participating	Non-participating	Anti-dilution Provisions	Weighted Average
Dividend Rights	Yes	Board Voting Rights	Yes
		General Voting Rights	Yes

CAP TABLE HISTORY

Stock	# Of Shares Authorized	Par Value	Dividend Rate (%)	Original Issue Price	Liquidation	Liquidation Pref. Multiple	Conversion Price	% Owned
Series A	1,908,075	\$0.000100	6.00%	\$4.19	\$8.39	1x	\$4.19	28.72%
Series A3	80,383	\$0.000100	6.00%	\$1.37	\$2.74	1x	\$1.37	1.35%
Series A2	80,023	\$0.000100	6.00%	\$2.47	\$4.94	1x	\$2.47	1.34%
Series A1	404,012	\$0.000100	6.00%	\$1.27	\$2.54	1x	\$1.27	6.78%

Investors (4)

Investor Name	Status	Lead/Sole	Comments	
1. Playground Global	New Investor	No	Amount:	\$6.00M
			Lead Partner:	Bruce Leak
			Form of Payment:	Cash
			Fund 1:	Playground Ventures
2. Sony Innovation Fund	New Investor	No	Form of Payment:	Cash
			Fund 1:	Sony Innovation Fund
3. The Robotics Hub	Follow-On Investor	No	Form of Payment:	Cash
4. Willamette Angel Conference	New Investor	No	Form of Payment:	Cash

E Estimated

Advisors (1)

#	Advisor Name	Service Type	Hired By	Comments
1.	Cooley	Legal Advisor	Playground Global	

Investors & Shareholders (27)

Active Investors (26)

Name	Investor Type	Holding	Investor Since	Board	Related Deals
AJI Capital	Venture Capital	Minority	Oct 2024		#8. Later Stage VC (Series C): New Investor, Oct 2024, \$105.00M
Big Brain Holdings	Venture Capital	Minority	Oct 2024		#8. Later Stage VC (Series C): New Investor, Oct 2024, \$105.00M
Bossa Invest	Venture Capital	Minority	Oct 2024		#8. Later Stage VC (Series C): New Investor, Oct 2024, \$105.00M
Gaingels	Venture Capital	Minority	Oct 2024		#8. Later Stage VC (Series C): New Investor, Oct 2024, \$105.00M
K2 Global	Venture Capital	Minority	Oct 2024		#8. Later Stage VC (Series C): New Investor, Oct 2024, Ozi Amanat, \$105.00M
Schaeffler Group USA	Corporation	Minority	Oct 2024		#8. Later Stage VC (Series C): New Investor, Oct 2024, \$105.00M
Zain S Hasan Charitable Remainder Trust	Other	Minority	Oct 2024		#8. Later Stage VC (Series C): New Investor, Oct 2024, \$105.00M
Amazon Industrial Innovation Fund	Corporate Venture Capital	Minority	Apr 2022		#7. Later Stage VC (Series B): New Investor, Apr 2022, Katherine Chen, \$150.00M #8. Later Stage VC (Series C): Follow-on, Oct 2024, \$105.00M
K Squared Fund	PE/Buyout	Minority	Apr 2022		#7. Later Stage VC (Series B): New Investor, Apr 2022, \$150.00M

Name	Investor Type	Holding	Investor Since	Board	Related Deals
Mark Lieberman	Angel (individual)	Minority	Apr 2022		#7. Later Stage VC (Series B): New Investor, Apr 2022, Mark Lieberman, \$150.00M
Stout Street Capital	Venture Capital	Minority	Apr 2022		#7. Later Stage VC (Series B): New Investor, Apr 2022, \$150.00M
Vinayak Narasimhan	Angel (individual)	Minority	Apr 2022		#7. Later Stage VC (Series B): New Investor, Apr 2022, Vinayak Narasimhan, \$150.00M
DCVC	Venture Capital	Minority	Oct 2020	✓	#6. Later Stage VC (Series A): New Investor, Oct 2020, Matthew Ocko, \$20.00M #7. Later Stage VC (Series B): Follow-on, Apr 2022, Matthew Ocko, \$150.00M #8. Later Stage VC (Series C): Follow-on, Oct 2024, Matthew Ocko, \$105.00M
Industrial Technology Investment	Corporate Venture Capital	Minority	Oct 2020		#6. Later Stage VC (Series A): New Investor, Oct 2020, \$20.00M #7. Later Stage VC (Series B): Follow-on, Apr 2022, \$150.00M
MFV Partners	Venture Capital	Minority	Oct 2020		#6. Later Stage VC (Series A): New Investor, Oct 2020, \$20.00M #7. Later Stage VC (Series B): Follow-on, Apr 2022, \$150.00M
Safar Partners	Venture Capital	Minority	Oct 2020		#6. Later Stage VC (Series A): New Investor, Oct 2020, \$20.00M #7. Later Stage VC (Series B): Follow-on, Apr 2022, \$150.00M
TDK Ventures	Corporate Venture Capital	Minority	Oct 2020		#6. Later Stage VC (Series A): New Investor, Oct 2020, Andrew Maywah, \$20.00M #7. Later Stage VC (Series B): Follow-on, Apr 2022, \$150.00M
Willamette Valley Capital	Venture Capital	Minority	Oct 2020		#6. Later Stage VC (Series A): New Investor, Oct 2020, \$20.00M

Name	Investor Type	Holding	Investor Since	Board	Related Deals
Playground Global	Venture Capital	Minority	Feb 2018	✓	#5. Early Stage VC (Series A): New Investor, Feb 2018, Bruce Leak, \$8.00M #6. Later Stage VC (Series A): Follow-on, Oct 2020, Bruce Leak, \$20.00M #7. Later Stage VC (Series B): Follow-on, Apr 2022, Bruce Leak, \$150.00M
Sony Innovation Fund	Corporate Venture Capital	Minority	Feb 2018		#5. Early Stage VC (Series A): New Investor, Feb 2018, \$8.00M #6. Later Stage VC (Series A): Follow-on, Oct 2020, \$20.00M #7. Later Stage VC (Series B): Follow-on, Apr 2022, \$150.00M
Willamette Angel Conference	Angel Group	Minority	Feb 2018		#5. Early Stage VC (Series A): New Investor, Feb 2018, \$8.00M
AIRI Capital	Venture Capital	Minority	Oct 2016		#3. Seed Round: New Investor, Oct 2016
The Robotics Hub	Venture Capital	Minority	Oct 2016		#3. Seed Round: New Investor, Oct 2016, Christopher Moehle Ph.D #5. Early Stage VC (Series A): Follow-on, Feb 2018, \$8.00M #7. Later Stage VC (Series B): Follow-on, Apr 2022, \$150.00M
OSU Advantage Accelerator	Accelerator/Incubator	Minority	Jan 2015		#2. Accelerator/Incubator: New Investor, Jan 2015, Mark Lieberman
Defense Advanced Research Projects Agency	Government				#4. Grant: New Investor, , \$1.00M
WP Global Partners	PE/Buyout	Minority			#9. Later Stage VC: New Investor, Mar 2025, \$400.00M

Non-Investor Shareholders (1)

Name	Investor Type	Holding	Investor Since	Board
Oregon State University	University		Jan 2015	

Service Providers

General Service (2)

Service Provider Name	Service Provided	Comments
Forvis Mazar	Auditor	
JP Morgan Chase	General Business Banking	

Service on a Deal (6)

Service Provider Name	Service Provided	Service To	Deal Date	Deal #	Comments
Latham & Watkins	Legal Advisor	Agility Robotics	22-Apr-2022	7	
Orrick	Legal Advisor	TDK Ventures	22-Apr-2022	7	
Reed Smith	Legal Advisor	Agility Robotics	22-Apr-2022	7	
Cooley	Legal Advisor	DCVC	15-Oct-2020	6	
Orrick	Legal Advisor	TDK Ventures	15-Oct-2020	6	
Cooley	Legal Advisor	Playground Global	20-Feb-2018	5	

Lead Partners on Deals (14)

Investors (13)

Name	All Deals	Title	Representing	Deals	Phone	Email
Matthew Ocko	190	Co-Founder & Managing Partner	DCVC	#8. Later Stage VC (Series C): Oct 2024, \$105.00M, Completed	+1 (415) 840-7337	matt@dcvc.com
Ozi Amanat	6	Co-Founder & General Partner	K2 Global	#8. Later Stage VC (Series C): Oct 2024, \$105.00M, Completed	+65 9780 7118	ozi@k2vc.co
Bruce Leak	33	Founding Partner & General Partner	Playground Global	#7. Later Stage VC (Series B): Apr 2022, \$150.00M, Completed	+1 (650) 427-0000	bruce@playground.vc
Katherine Chen	4	Director & Head	Amazon Industrial Innovation Fund	#7. Later Stage VC (Series B): Apr 2022, \$150.00M, Completed		kchen@amazon.com
Mark Lieberman	1	Angel Investor	Mark Lieberman	#7. Later Stage VC (Series B): Apr 2022, \$150.00M, Completed		

Name	All Deals	Title	Representing	Deals	Phone	Email
Matthew Ocko	190	Co-Founder & Managing Partner	DCVC	#7. Later Stage VC (Series B): Apr 2022, \$150.00M, Completed	+1 (415) 840-7337	matt@dcvc.com
Vinayak Narasimhan	2	Angel Investor	Vinayak Narasimhan	#7. Later Stage VC (Series B): Apr 2022, \$150.00M, Completed		
Andrew Maywah	5	Investment Director	TDK Ventures	#6. Later Stage VC (Series A): Oct 2020, \$20.00M, Completed		
Bruce Leak	33	Founding Partner & General Partner	Playground Global	#6. Later Stage VC (Series A): Oct 2020, \$20.00M, Completed	+1 (650) 427-0000	bruce@playground.vc
Matthew Ocko	190	Co-Founder & Managing Partner	DCVC	#6. Later Stage VC (Series A): Oct 2020, \$20.00M, Completed	+1 (415) 840-7337	matt@dcvc.com
Bruce Leak	33	Founding Partner & General Partner	Playground Global	#5. Early Stage VC (Series A): Feb 2018, \$8.00M, Completed	+1 (650) 427-0000	bruce@playground.vc
Christopher Moehle Ph.D	2	Managing Director	The Robotics Hub	#3. Seed Round: Oct 2016, Completed		chris@theroboticshub.com
Mark Lieberman	2	Chief Start-Up Officer & Director	OSU Advantage Accelerator	#2. Accelerator/Incubator: Jan 2015, Completed	+1 (541) 368-5203	

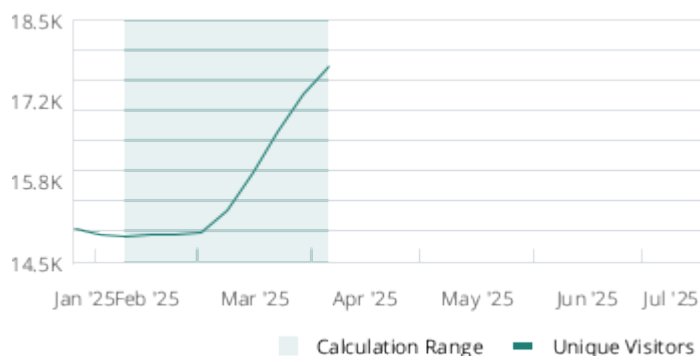
Service Providers - Sell Side (1)

Name	All Deals	Title	Representing	Deals	Phone	Email
Peyton Worley	60	Partner	Latham & Watkins	#7. Later Stage VC (Series B): Apr 2022, \$150.00M, Completed	+1 (212) 906-1282	peyton.worley@lw.com

Signals

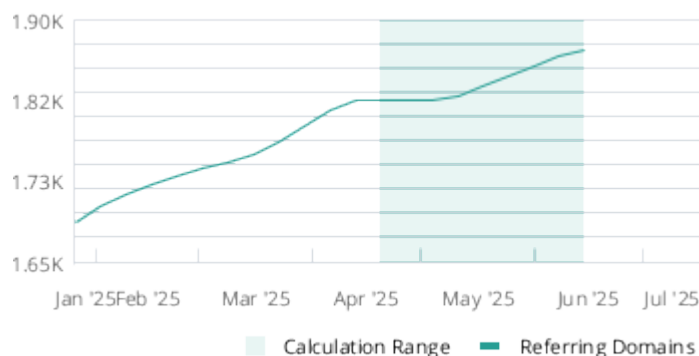
Unique Website Visitors

17,713 trailing 7 day average as of 05-Apr-2025



Referring Domains

1,868 total as of 14-Jun-2025



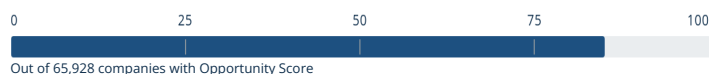
VC Exit Predictor

Leverage PitchBook's algorithmic insights to compare investment opportunities and forecast the exit trajectories of venture-backed companies.

Opportunity Score

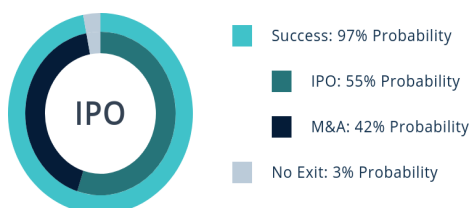
Percentile comparison of the expected return on investment for Agility Robotics compared to other venture-backed companies. Calculated using Exit Type probabilities, the company's stage, and PitchBook's historical returns data.

85 / 100



Exit Type

Evaluates VC-backed companies' likelihood of a successful exit for investors, and the most likely exit type. Generated by a machine learning algorithm, leveraging Market Positioning, Company Performance Indicators, Active Investors, and Deal Activity. The algorithm does not consider additional factors that may be relevant to a company's exit chances and should not be used as a replacement for investment due diligence.



Filings (2)

Type	Filed Date	Title
D	27-Jul-2022	Notice of Exempt Offering of Securities
D	20-Feb-2018	Notice of Exempt Offering of Securities

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